

A Uniform Fault Identification and Location Method of Integrated Energy System

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Abstract — With the development of energy coupling devices such as combined cooling/heating and power (CCHP), gas turbines and electricgas transfer device, various energy subsystems are closely coupled into an integrated energy system (IES). Whether it is a power system, a natural gas system or a heating system, a failure in any of them will threaten the safe and reliable operation of the entire IES. Given the lack of unified identification and location of IES faults in existing research, this paper presents a method of unified identification and location of faults using big data analysis. First, the energy hub is used as an energy coupling element, and the dynamic system of natural gas and the model of the regional heating system are established. Combining the analysis of the interaction of other subsystems with other energy systems, the typical features of energy subsystems collected by intelligent terminals are extracted, and the heterogeneous features are spatially and temporally merged into a high dimensional spacetime state detection matrix. The matrix is nonlinearly dimensioned using the Isomap algorithm, and the IES fault identification and location is performed based on the value of the local sparsity coefficient (LSC) value and the node association. The proposed method is validated by the case study.

Index Terms — integrated energy system; interaction; fault identification; fault location; big data

I. INTRODUCTION

With an increase in energy consumption and the distributed generation (DG) accessing to the grid, the limitations of the existing energy system architecture

and the contradiction between supply and demand are highlighted. The Energy Internet (EI) can provide a viable solution [1]. EI transforms or even subverts the existing energy industry, to achieve a decentralized mode of production, and promote the large scale development of renewable energy. Integrated energy system (IES) [2,3,4] is an essential physical carrier of EI [5], including electricity, gas, heat (cold) and other energy sources, which is the key to realize the multienergy complementary and cascade utilization of energy.

The safety and stability of the IES determine the normal operation and function of EI. The subsystems of the IES are tightly coupled, if the power grid fails, the state of the coupling unit (energy hub) will be affected, which will lead to a change in the state of the natural gas network and the heat network [6], and vice versa. Therefore, no matter which subsystem fails, this may lead to cascading failures, affect other energy subsystems, and ultimately threaten the economic and reliable operation of IES. Due to differences in physical characteristics, many sophisticated protection methods in a specific system are challenging to be applied to other subsystems. Furthermore, due to the high degree of coupling among subsystems, it is difficult to unify the identification of faults in the power grid, natural gas or heating system.

The papers [79] put forward several methods of distribution network protection, such as using state estimator based parallel synchronous phasor measurements to detect and identify faults in real time. The failure of natural gas pipelines is identified based on the failure probability index [10]. An artificial intelligence method is proposed to detect the leakage fault of the heat network [11]. In [12], an electric-gas IES model is proposed to assess the impact of natural gas regasification terminals on the electricity and gas sector in Colombia. A framework, consisting of the natural gas transient model and power system steadystate model, is established based on AC optimal power flow [13]. In [14], the interaction between electric and heating based on cogeneration technology is simulated to ensure the safety of energy supply. However, these studies focus either on the single energy subsystem,

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or are limited to the study of interaction among systems.

Considering that the IES has the characteristics of rich data and low-value density [1], it is hard for the traditional protection methods to meet the requirements of IES. In view of this, based on the detailed analysis of the fault characteristics of IES, this paper proposes a big data analysis method based on the Isomap algorithm [15] and the local sparse coefficient (LSC) [16]. The information uploaded by the terminals is used to integrate the multiple subsystem features into a comprehensive feature. Then, the multidimensional matrix is formed by data preprocessing and data aggregation, and the matrix is nonlinearly dimensioned by Isomap. Finally, the LSC value of each node is calculated based on the LSC method, and the fault of IES is located. This method can break the barriers between networks and unify the identification of faults and areas where they occur in power grid, natural gas and heat grid. The proposed method is validated by the case study.

II. INTEGRATED ENERGY SYSTEM MODELING

A. Natural Gas Network Modeling

The natural gas network is a typical pipeline network with apparent delay [17]. To improve the accuracy of the simulation results, the dynamic equation is used to describe the gas pipes. The following continuity equation and the motion equation [18] are obtained by:

$$\begin{cases} \frac{\partial(\rho\omega)}{\partial x} + \frac{\partial\rho}{\partial t} = 0 \\ \frac{\partial(\rho\omega)}{\partial t} + \frac{\partial(\rho\omega^2)}{\partial x} + \frac{\partial p}{\partial x} + g(\rho - \rho_a)\sin\alpha + \frac{\lambda}{d} \frac{\omega^2}{2} \rho = 0 \end{cases} \quad (1)$$

where ρ is the gas density, p is the absolute pressure, ω is the velocity of the pipeline flow, x and t are distance and time respectively, g is gravity acceleration, α is the angle between pipe and the horizontal line, d is pipe radius, λ is a coefficient of friction.

The linearized method [19] is adopted to solve the equation. Assuming that the height of the pipeline is unchanged, this means the fourth item in the equation of motion is zero. Furthermore, ignoring the convection item (the second item), this item exists only when the fluid velocity is near the sound velocity. Let M represent A , therefore, the equation can be changed into:

$$\frac{\partial M}{A \partial x} + \frac{\partial \rho}{\partial t} = 0 \quad (2)$$

$$\frac{\partial(\rho\omega)}{\partial t} + \frac{\partial p}{\partial x} + \frac{\lambda}{d} \frac{\omega^2}{2} \rho = 0 \quad (3)$$

where M is the mass flow, A is the cross-sectional area of the pipe.

To linearize the model, we use the average gas velocity ϖ [19] to approximate the square item of ω in (3):

$$\frac{\lambda}{d} \frac{\omega^2}{2} \rho = \frac{\lambda \varpi}{2d} \varpi \rho \quad (1)$$

Substitute (4) into (3):

$$\frac{\partial M}{A \partial t} + \frac{\partial p}{\partial x} + \frac{\lambda}{d} \frac{\varpi}{2A} M = 0 \quad (2)$$

The state equation can link the gas density and pressure. This work adopts a simple relationship (6) between the pressure and density using the sound velocity c

$$p = c^2 \rho \quad (6)$$

Finally, the Wendroff difference method is used [20] to approximate (2) and (5), and get the following equations:

$$\rho_{j,t+1} + \rho_{i,t+1} - \rho_{j,t} - \rho_{i,t} + \frac{\Delta t}{L_{ij} A_{ij}} (M_{j,t+1} - M_{i,t+1} + M_{j,t} - M_{i,t}) = 0 \quad (7)$$

$$\begin{aligned} & \frac{1}{A_{ij}} (M_{j,t+1} + M_{i,t+1} - M_{j,t} - M_{i,t}) + \\ & \frac{\Delta t}{L_{ij}} (p_{j,t+1} - p_{i,t+1} + p_{j,t} - p_{i,t}) + \\ & \frac{\lambda \varpi_{ij} \Delta t}{4d_{ij} A_{ij}} (M_{j,t+1} + M_{i,t+1} + M_{j,t} + M_{i,t}) = 0 \end{aligned} \quad (8)$$

B. Heat Network Model

In the heat network [21], the hydraulic conditions are used to describe the distribution of flow and pressure, and thermal conditions are used to describe the distribution of temperature and heat supply.

1) Hydraulic Conditions: The resistance loss in the heat network is calculated by

$$\Delta P = \Delta P_f + \Delta P_j \quad (9)$$

$$\Delta P_f = RL \quad (10)$$

$$R = 6.25 \times 10^{-2} \frac{M^2 \lambda_R}{d^5 \rho} \quad (11)$$

$$\lambda_R = 0.11 \times \left(\frac{k}{d} \right)^{0.25} \quad (12)$$

$$\Delta P_j = \alpha RL \quad (13)$$

where ΔP is the loss of the pipeline and ΔP_f is the loss of resistance along the pipe, ΔP_j is the local resistance loss of the pipe, λ_R is the resistance coefficient along the pipeline, D is the inner diameter of the pipeline, ρ is the density of fluid, k is the roughness of the pipeline, R is the average specific friction of the pipeline, L is the pipe length, α is the equivalent coefficient.

The loss of heat dissipation of the pipe is

$$q = \frac{2\pi(t - t_T)}{\frac{1}{\lambda_m} \ln \frac{D_o}{D_i} + \frac{1}{\lambda_T} \ln \frac{4h}{D_i}} \quad (14)$$

where t is the temperature of the pipeline, t_T is the temperature of the soil layer, λ_m is the thermal conductivity of the thermal insulation material, D_o and D_i are the outer diameter and the inner diameter of the insulation layer of the pipeline, respectively, λ_T is the thermal conductivity of the soil, h is the buried depth.

The heat loss in one pipeline is converted to mass flow:

$$M_L = 3.6 \times 10^{-3} \frac{qL}{C_p \Delta t} \quad (15)$$

where L is the pipeline length, C_p is the specific heat capacity of water, Δt is the temperature difference between the supply and the return water.

2) Thermal Conditions: The relationship between heat power and temperature can be described as:

$$\Phi = C_p M (T_s - T_o) \quad (16)$$

where Φ is the thermal load, T_s is the supply water temperature, T_o is the return water temperature.

Considering the heat loss of the pipe, its temperature calculation formula is:

$$T_{end} = (T_{start} - T_a) e^{\frac{-\lambda_R L}{C_p M}} + T_a \quad (17)$$

where T_{start} and T_{end} represent the water temperature of the incoming and outgoing pipes, and T_a is the ambient temperature.

At the junction point of the heat network pipe, its temperature is calculated by:

$$(\sum M_{out}) T_{out} = \sum (M_{in} T_{in}) \quad (18)$$

Considering the network topology, and coupling (16) and (17), we can obtain the following correlation equation for the temperature of the supply and return water:

$$C_s (T_s - T_a) = b_s \quad (19)$$

$$C_r (T_r - T_a) = b_r \quad (20)$$

where C_s and C_r are the temperature correlation matrix of supply and return water node respectively, b_s and b_r are constant vectors.

Heating loads are expressed by

$$Q_l = K_l V_l (T_{in} - T_{out}) \quad (21)$$

where K_l is the volume index and V_l is the volume of room.

C. Energy Hub Modeling

Energy hub [22] is a crucial coupling part of IES, and can be composed of power transformers, microturbine

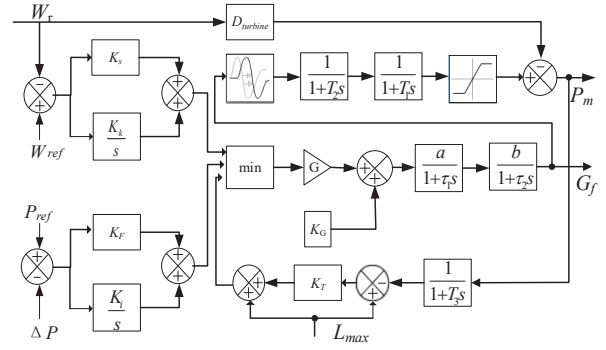


Fig.1. Model of a split shaft gas turbine.

(MT), air conditioners (AC) and heat exchangers (HE). The mathematical model can be expressed as follows:

$$\begin{bmatrix} L_e \\ L_h \end{bmatrix} = \begin{bmatrix} (1 - v_{AC}) \eta^T & \eta_{gc}^{MT} & 0 \\ v_{AC} \eta^{AC} & \eta_{gh}^{MT} & \eta^{HE} \end{bmatrix} \begin{bmatrix} P_e \\ P_g \\ P_h \end{bmatrix} \quad (22)$$

where L_e and L_h respectively represent the electrical load and heat load supplied by the energy hub, v_{AC} is the partition coefficient, η^T is the efficiency of the transformer, η^{AC} is the energy efficiency ratio of AC, η_{MTge} and η_{MTgh} respectively represent the efficiency of natural gas conversion from MT to electrical and thermal energy, η^{HE} is the efficiency of the HE. P_e , P_g and P_h are the power, natural gas and heat inputs in the energy hub, respectively.

The gas turbine model uses a split shaft gas turbine [23] and increases the fuel supply system, as shown in Fig.1.

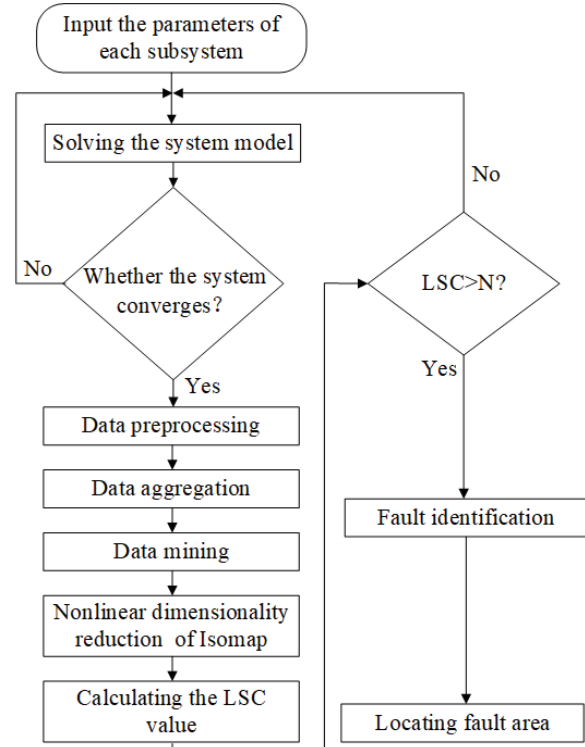


Fig.2. Flowchart of fault location algorithm for IES.

III. FAULT LOCATION ALGORITHM

A. Algorithm Design

The proposed fault location algorithm for IES has the following four parts: data preprocessing, data aggregation, data mining and fault identification. The flowchart is shown in Fig. 2.

B. Data Preprocessing

1) Select the Characteristics. According to the difference in fault characteristics of each energy subsystem, three-phase current, negative sequence current, zero sequence current, active power and reactive power are selected as characteristics of power system. The pipe pressure and flow are characteristics of the natural gas system. The heat network flow, supply water pressure, supply water temperature, backwater pressure and backwater temperature are the characteristics of heat network.

2) Construct Network Incidence Matrix. To reflect the topological relationship of IES, the nodes in the system are numbered to determine the area constituted by the nodes and adjacent nodes.

3) Standardize the Data. To eliminate the influence of the dimension and the quantity of the characteristic, the standardization of deviations is used:

$$S_j' = \frac{S_j^i - \min(S_j)}{\max(S_j) - \min(S_j)} \quad (23)$$

where S_j represents a dataset and S_j^i represents a datum in the dataset.

4) Differential Processing. To enhance the difference between the fault node and the normal node, the correlation matrix is used to perform the differential processing of the adjacent nodes and obtain the single-period and single-characteristic matrix C_i :

$$C_i = \left| A^T \right| AT_i \quad (24)$$

where A is the network incidence matrix; and T_i is a column matrix formed by the electrical features data.

C. Data Aggregation

1) Aggregation in Space. In the space, the single-period and single-characteristic matrix C_i is expanded into a single period and multi-characteristics matrix W_i :

$$W_i = [C_1 \ C_2 \ \cdots \ C_n] \quad (25)$$

2) Aggregation in Time. W_i is broadened into a multi-period and multi-characteristics matrix W .

$$W = [W_1 \ W_2 \ \cdots \ W_n] \quad (26)$$

D. Data Mining

1) Dimensionality Reduction

Due to the huge amount of data in the high-dimensional matrix W and the information redundancy of the features, all nodes are clustered together in the high-dimensional manifold, resulting in very little difference. Therefore, it is necessary to reduce dimensionality. Here, the nonlinear

dimensionality reduction using Isomap is introduced [15]. The traditional Euclidean distance matrix is transformed into a geodesic distance matrix, and then the nodes are connected to form the adjacency graph to simulate the real distance of high-dimensional manifold, and effectively reduce the dimension of the manifold. The calculation process is as follows:

1) Build an adjacency graph G . Based on the Euclidean distance between the adjacent nodes i and j of the matrix W , the nearest m nodes are selected as the sample nodes for each node. The edge of the graph is introduced to connect the adjacent nodes to construct a weighted graph G that can represent the adjacent relationship.

2) Calculate the shortest path of any two nodes on the adjacency graph G to get the geodesic distance matrix D . Its matrix elements are given by:

$$d_{uv} = \left[\min_p \sum_{i=1}^{L-1} d^2(p_i, p_{i+1}) \right]^{1/2} \quad (27)$$

where p is a node sequence of length $L \geq 2$ and $p_1 = u$, $p_L = v$, $p_i \in D$, (p_i, p_{i+1}) is the nearest neighbor pair of nodes.

3) The centralization matrix B is calculated by the geodesic distance matrix D , and its element b_{ij} is calculated as follows:

$$\begin{cases} a_{ij} = -\frac{1}{2} d_{ij}^2 \\ b_{ij} = a_{ij} - \frac{1}{n} \sum_{j=1}^n a_{ij} - \frac{1}{n} \sum_{i=1}^n a_{ij} + \frac{1}{n^2} \sum_{i=1}^n \sum_{j=1}^n a_{ij} \end{cases} \quad (28)$$

4) Solve the two largest eigenvalues of matrix B and their corresponding eigenvectors:

$$\lambda_1 \geq \lambda_2 \geq 0 \quad (29)$$

$$x_{(i)}^T x_{(i)} = \lambda_i, 1 \leq i \leq 2 \quad (30)$$

5) Let $X = [x_{(1)}, x_{(2)}]$ and the matrix X be the representation of the high-dimensional matrix W in two-dimensional space after dimension reduction.

II) Data Outlier Mining.

After the non-linear dimension reduction of the matrix W , the distribution of the nodes can be directly reflected. In order to quantitatively analyze the anomaly of the faulty node, the LSC detection of the matrix X after the dimension reduction needs to be performed. The LSC [16] is an algorithm based on density to detect outliers, which can effectively mine local outliers. The steps are as follows:

1) Find the K-distance ($K_{\text{dist}}(p)$) between each node and its nearest node.

2) Calculate the $N_{k(p)}$ of each node based on the $K_{\text{dist}}(p)$:

$$N_k(p) = \{q \in N \setminus \{p\} \mid \text{dist}(p, q) \leq K_{\text{dist}}(p)\} \quad (31)$$

where $\text{dist}(p, q)$ denotes the distance between nodes p and q , and this node q is the nearest neighbor of node p .

3) Calculate the local sparsity rate of node p :

$$lsr_k(p) = \frac{|N_{k(p)}|}{\sum_{q \in N_{k(p)}} dis(p, q)} \quad (32)$$

where $|N_{k(p)}|$ represents the number of nodes in the $K_{dist}(p)$ of node p , and q represents any node in the $K_{dist}(p)$. The smaller the local sparsity rate of the node, the greater the possibility of reflecting the node anomaly.

4) In the outlier monitoring, the local sparsity rate of the abnormal nodes should be less than the approximate average of all the nodes. In view of this, a threshold can be set to prune the candidate data sets, thus greatly improving the efficiency of the algorithm and reducing the candidate set. The threshold is called a pruning factor (Pf):

$$Pf = \frac{\sum |N_{k(p)}|}{\sum \sum_{q \in N_{k(p)}} dis(p, q)} \quad (33)$$

5) After removing the normal nodes with local sparsity rate greater than or equal to the Pf from the candidate set, the LSC is used to judge whether the node is abnormal. The LSC value of the node is calculated as follows:

$$LSC_k(p) = \frac{\sum_{q \in N_{k(p)}} \frac{lsr_k(q)}{lsr_k(p)}}{|N_{k(p)}|} \quad (34)$$

E. Fault Identification

When there is no fault in the IES, all nodes are clustered

together in a high-dimensional manifold without outliers, and the LSC values of all nodes are also approximately equal to 1. When there are faults in the system, some nodes will be far away from other nodes and become outliers, and their LSC values will be much greater than 1. This paper sets the LSC threshold of 3 (the threshold setting is usually adjusted depending on the sample). When the LSC value of the node exceeds the setting value 3, it indicates that the fault occurs in the public area where the nodes with the abnormal LSC value are located.

IV. CASE STUDY

As shown in Fig. 3, the IES consists of an improved IEEE 14-node power system, a 16-node natural gas system in the Michigan area of the United States [24], an 11-node heat network [25] and an energy hub. In the power system, node 8 is powered by the energy hub, and node 9 provides power to the energy hub. In a natural gas system, node 19 supplies gas to a split shaft gas turbine. Node 36 provides heat to the energy hub.

1. Interaction Between Faults in an IES

1) Short Circuit Fault of the Power System.

As shown in Fig. 4(a), a single-phase short circuit fault occurred between nodes 4 and 9, resulting in a change in the A-phase current of the line 4-9. In Figs. 4(b) and (c), the flow of natural gas from source nodes 15 and 24 increases correspondingly due to the function of energy hub. The heat network has larger hysteresis of flow and heat transfer. Therefore, the flow rate of heat sink node 31 is affected after a certain time, and the flow rate is slightly higher.

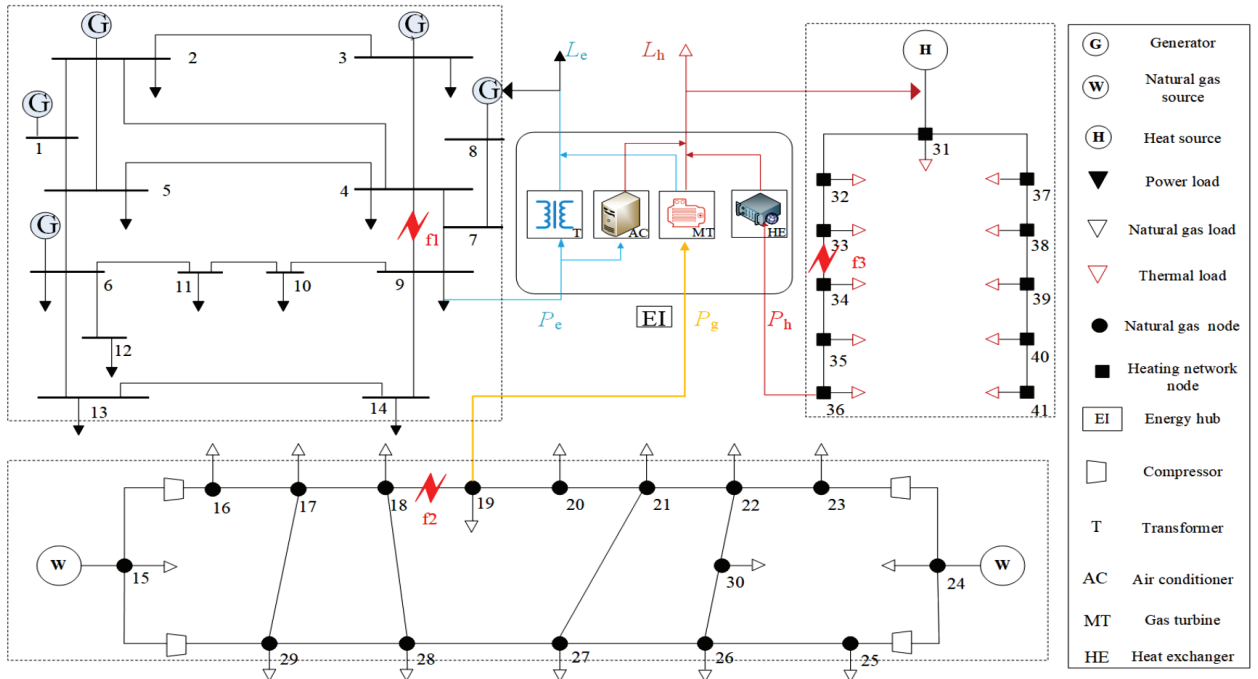


Fig.3. The model of integrated energy system.

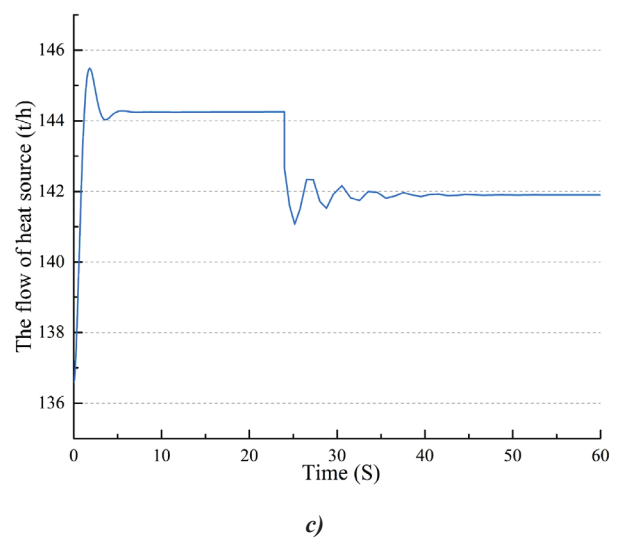
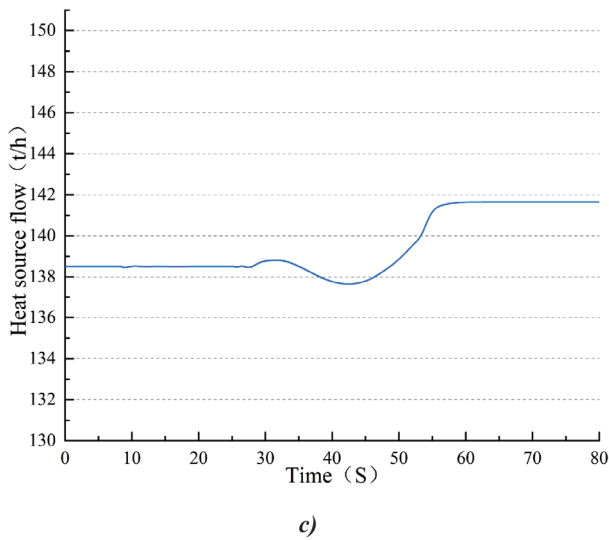
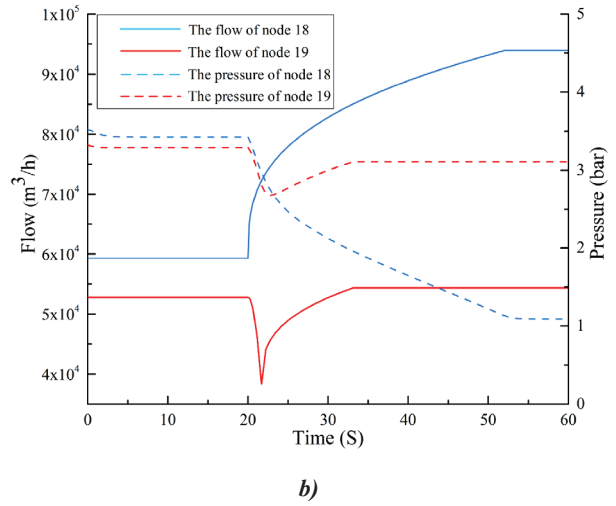
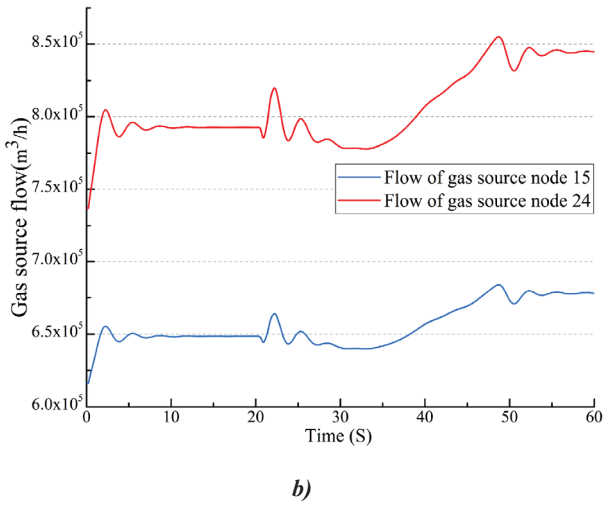
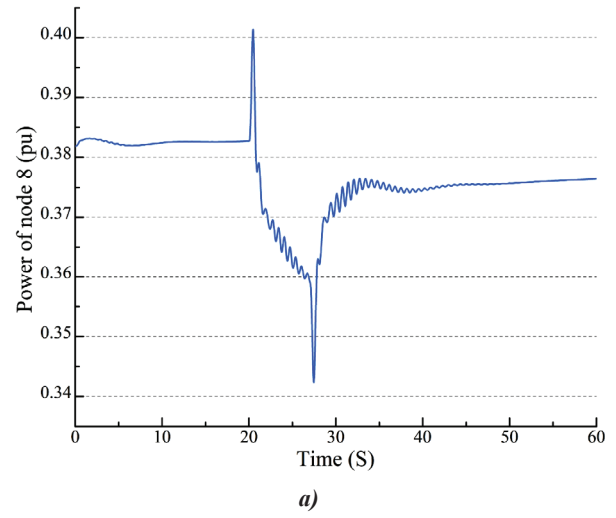
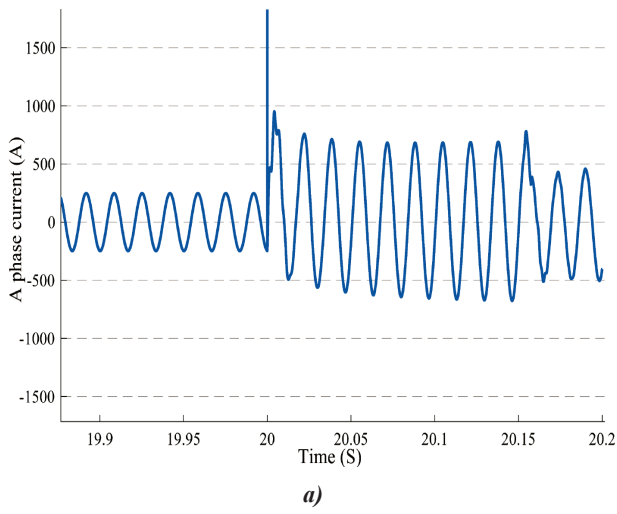


Fig. 4. The typical node waveform for power system fault. (a) A phase current of the line 4-9. (b) Gas source nodes 15 and 24 flows. (c) Heat source node 31 flow.

Fig. 5. The typical node waveform for natural gas system fault. (a) The power of synchronous generator node 8. (b) The pressure and flow of nodes 18 and 19. (c) Heat source node 31 flow.

2) Leakage Fault of the Natural Gas Network.

As shown in Fig. 5(b), a pipeline leak fault f2 occurred between nodes 18 and 19. As the natural gas flows from node 18 to node 19, when the leakage occurs, the leak point pressure gradually decreases, resulting in an increase in the flow from node 18. The pressure of node 18 descends to near the standard atmospheric pressure (101.325kPa). After the fault of node 19, the pressure also goes through a period of decline, but after a certain degree of decline, node 24 will supply node 19 again, due to the dual air source. After the fault, the flow rate slightly increases, while the pressure slightly declines. As shown in Figs. 5(a) and 5 (c), due to the natural gas system failure, node 8 in the power system is restarted after short-term power-off. Node 31 of the heat network characteristic also fluctuates.

3) Water Leakage of the Heat Network.

As shown in Fig. 6(c), a water leakage of 20% occurs in the area f3 between nodes 33 and 34. Due to the reduced resistance, the total heat flow will increase. Except for the constant pressure of node 31, the pressure of other supply and return water nodes decrease (the underlined nodes in the Figure are the return water nodes corresponding to the supply water nodes). The pressure drop of nodes 33 and 34 is the largest, and the farther the distance from the leakage point, the smaller the pressure drop. Compared with the normal condition, the hydraulic gradient of the pipe at the upstream of the fault becomes steeper and the hydraulic gradient of the downstream pipe slows down.

As shown in Figs. 6(a) and (b), the output of the gas turbine also increases due to the increased heat network flow. Therefore, the flow of natural gas source is higher. The active output of node 8 is slightly increased.

II. Fault Identification Among IES

1) The Fault of Power System.

As shown in Fig. 7(a), the Isomap analysis shows that nodes 4 and 9 are distributed to the upper right side of the origin of coordinates, leaving the other nodes as outliers, while other nodes gather near the origin of coordinates. In Fig. 7(b), to reduce the error and increase the fault identification rate, this paper adjusts the k value of LSC repeatedly to determine the LSC value of nodes (the setting of k value needs to be adjusted according to the sample). The LSC values of power system nodes 4 and 9 are respectively from 83 to 105 ($k = 23$ at peak), from 95 to 112 ($k = 22$ at peak), both far exceed the threshold of 3. However, the LSC values of other nodes are around 1. Therefore, the fault point is in the common area f1 with nodes 4 and 9 that belongs to the power system.

2) The Fault of Natural Gas Network.

As shown in Fig. 8(a), nodes 18 and 19 of the natural gas system deviate from the origin and become the outliers at the lower rate. Node 8 also deviates slightly, while the other nodes still gather near the origin of coordinates. The

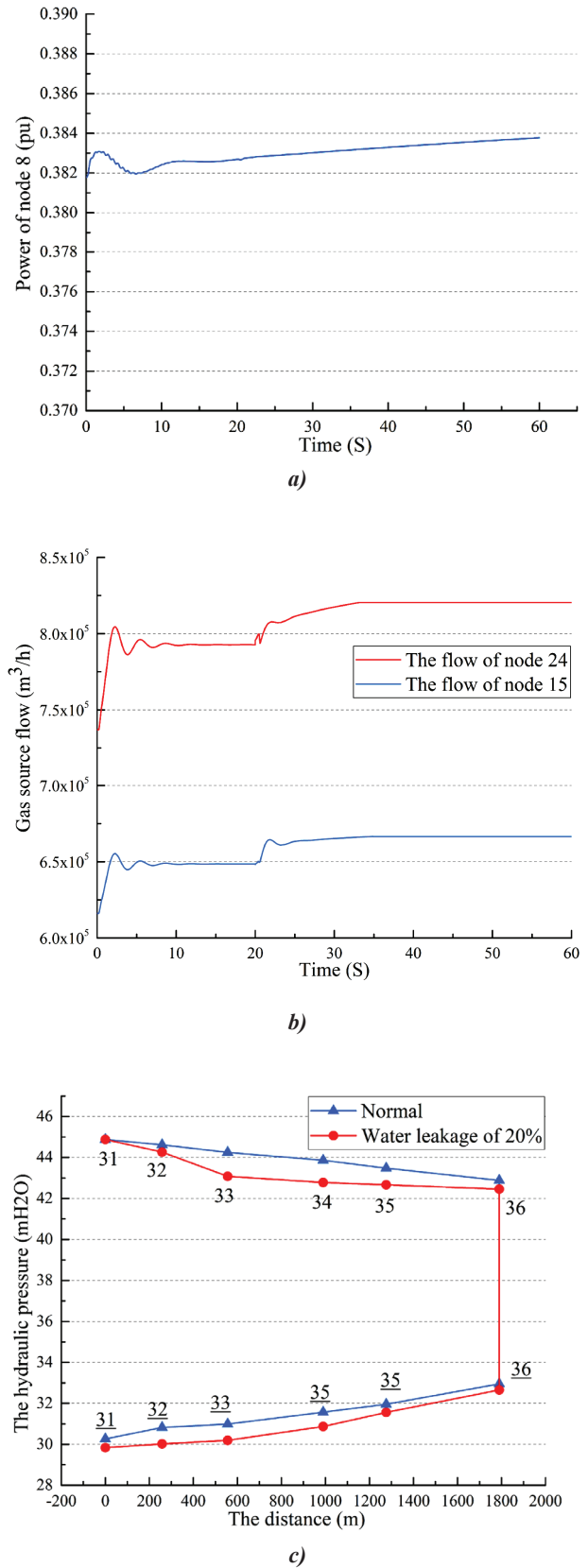


Fig. 6. The typical node waveform for heat network fault. (a) The power of synchronous generator node 8. (b) Gas source nodes 15 and 24 flows. (c) The pressure of the supply and the return water nodes.

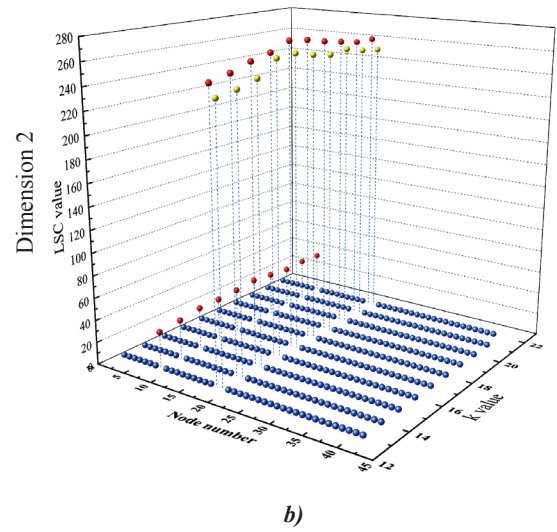
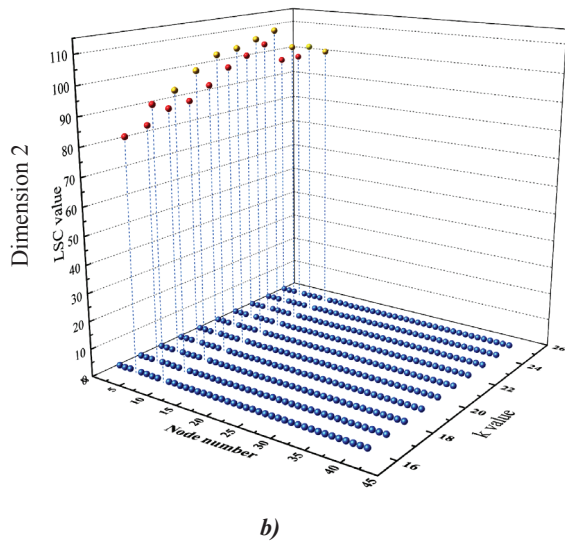
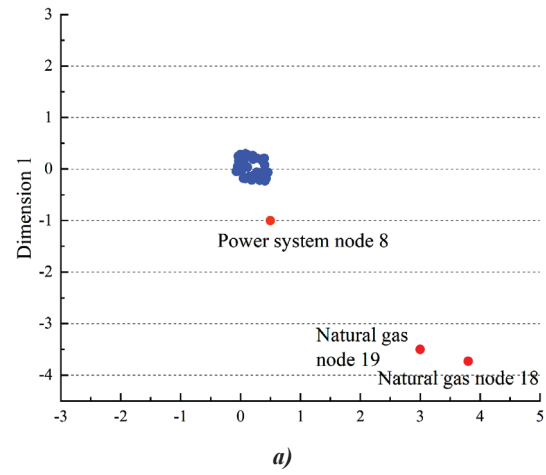
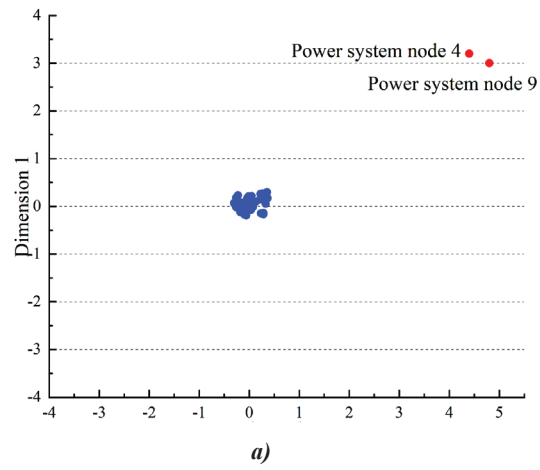


Fig. 7. Fault identification results of the power system fault. (a) Analysis result of the Isomap. (b) Analysis result of LSC at different k values.

Fig. 8. Fault identification results of the natural gas system fault. (a) Analysis result of the Isomap. (b) Analysis result of LSC at different k values.

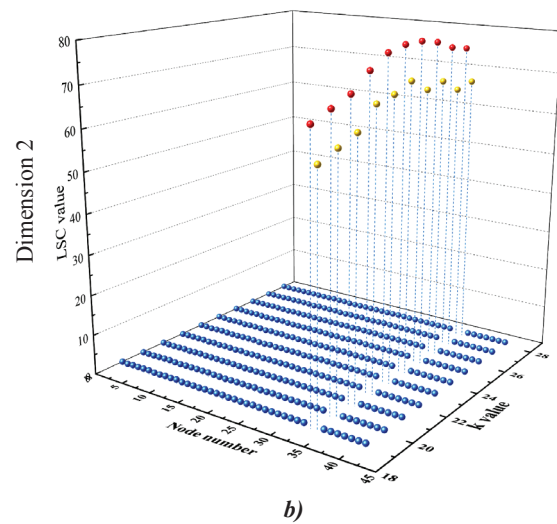
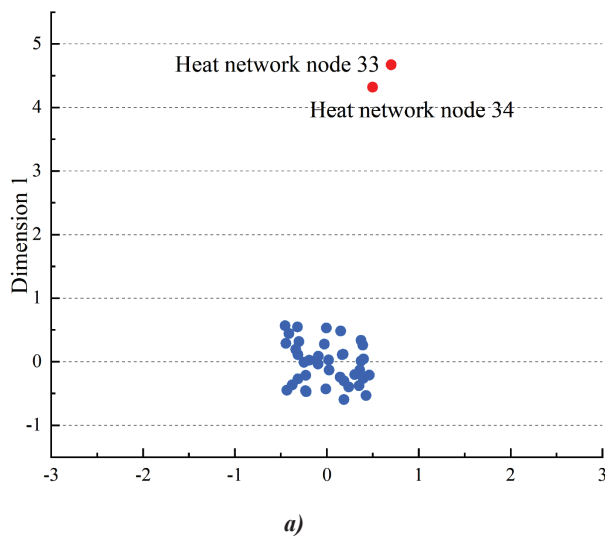


Fig. 9. Fault identification results for the heat network. (a) Analysis result of the Isomap. (b) Analysis result of LSC at different k values.

LSC values of nodes 8, 18 and 19 are from 33 to 41 ($k=18$ at peak), from 251 to 272 ($k=18$ at peak), from 240 to 262 ($k=17$ at peak), respectively. The LSC values of other nodes are all around 1. Node 8 represents an abnormal state of short-time interruption caused by the natural gas system. Combined with the LSC values of nodes 18 and 19, the fault point is in the common area f2 with nodes 18 and 19 that belongs to the natural gas system.

3) The Fault of Heat Network.

As shown in Fig. 9(a), nodes 33 and 34 become outliers, while the other nodes are clustered together. The LSC values of nodes 33, 34 are respectively from 67 to 79 ($k=25$ at peak), from 59 to 71 ($k=24$ at peak). However, the LSC values of other nodes are around 1. Therefore, the fault point is in the common area f3 with nodes 33 and 34 that belongs to the heat network.

The results of interaction and fault identification in the case studies indicate that the normal nodes converge into clusters, while the abnormal nodes become outliers. Meanwhile, the LSC value of abnormal node is much larger than that of the normal node. According to the above results, when faults occur in different networks, the proposed method can identify the faults of heterogeneous networks belonging to different agents in a unified way, which is conducive and convenient to the improvement of the IES security.

V. CONCLUSION

This paper proposes a method of state detection and fault location of IES. By combining the characteristics of power, natural gas and heat network, a comprehensive feature quantity is unified, which improves the accuracy of fault identification, and helps to locate the system faults. The interaction caused by a single subsystem after failure is studied, which provides a reference for fault identification and location. Based on the Isomap and LSC methods, the operating data of the IES are used to identify and locate the faults of IES.

This paper considers only one type of faults, therefore the next step of the research will focus on different fault types.

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